

MAR 12 '08 -10 00 AM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

March 12, 2009

Anne K. Quinlan, Esquire
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

Notice of Merger
Re: LaSalle Business Credit, LLC
LaSalle Bank National Association
Bank of America, N.A.

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Merger, dated as of March 10, 2009, a primary document as defined in the Board's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document are:

Surviving Entity: Bank of America
135 South LaSalle Street, Suite 465
Chicago, IL 60603

[Merged Entities: LaSalle Business Credit, LLC
LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603]

Anne K. Quinlan, Esquire
March 12, 2009
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A description of the railroad equipment covered by the enclosed document is:

There is no equipment associated with this filing.

A short summary of the document to appear in the index is:

Notice of Merger.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alvord', with a long horizontal stroke extending to the right.

Robert W. Alvord

RWA/sem
Enclosures

RECORDATION NO. 27832 FILED



Bank of America Business Capital
Central Division

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SURFACE TRANSPORTATION BOARD

Anne K. Quinlan, Esq.
Acting Secretary
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423-0001

Notice of Merger
Re: LaSalle Business Credit, LLC
LaSalle Bank National Association
Bank of America, N.A.

Dear Ms. Quinlan:

Please be advised that, effective October 16, 2008, LaSalle Business Credit, LLC was merged into LaSalle Bank National Association. All of the assets, liabilities and obligations of LaSalle Business Credit, LLC immediately prior to the merger became the assets, liabilities and obligations of LaSalle Bank National Association immediately following the merger.

Following the aforesaid merger, effective October 17, 2008, LaSalle Bank National Association was merged into Bank of America, N.A. All of the assets, liabilities and obligations of LaSalle Bank National Association immediately prior to the merger became the assets, liabilities and obligations of Bank of America, N.A. immediately following the merger.

Very truly yours,

Bank of America, N.A.

By: Elizabeth J. Mitchell
Name: Elizabeth J. Mitchell
Title: VP

Tel: 312.992.6126 · Fax: 312.904.7190

Bank of America, IL4-135-04-65
135 South LaSalle Street, Suite 465, Chicago, IL 60603
1941 063

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Recycled Paper

STATE OF Illinois

COUNTY OF Cook

On this 10th day of March, 2009 before me personally appeared Elizabeth J. Mitchell, to me personally known, who being by me duly sworn, says that he/she is the Vice President of Bank of America, N.A. and that the foregoing instrument was signed on behalf of said association, and he/she acknowledged that the execution of the foregoing instrument was his/her free act and deed.

Michelle Maloney
NOTARY PUBLIC

My commission expires: 4/19/2010

